



**A non-profit organization for
retired men devoted to the
promotion of independence and
dignity of retirement**

The Grapevine

SIR Branch #145

FEBRUARY 12, 2019

FEBRUARY 2019

Big Sir Article

Fellow Sirs Members,

Thank you to the 38 members who took the time at our January meeting to fill out the "Picnic Questionnaire." Your feedback will be helpful for our BEC to determine how to proceed.

Top line results: June (27) continues to be by far the favored month, followed by August and other tied (8). Time of day continues to be lunch (25), followed by early evening (12). The most suggested new activity was "couples oriented" events.

The best news is that 9 of you volunteered to help. Newcomers include: Ernie Baca, John Korphage, Rey Chavez, Tony Canton, Mike Lynn, Rudy Rodriguez and Ron Russell. Phil Schrock and Chester George agreed to pitch in again. Thank you to all...I'm sure this will likely go a long way to decide how we move forward.

If you were absent in January or have additional thoughts about the picnic, please feel free to email me....

drpaulwright49@gmail.com.

Regards,

Paul Wright, Big Sir

February Speaker

SCOTT G. BEATTIE, J.D., LL.M (TAX)

Scott G. Beattie JD, LL.M (Tax) is the founding partner of Beattie & Aghazarian, LLP, where he practices in the areas of estate planning, tax, business and real estate law. Mr. Beattie received his Juris Doctor (J.D.) Degree from University of San Diego School of Law and a Masters of Laws degree (LL.M.) in Taxation from University of the Pacific, McGeorge School of Law. Mr. Beattie is a Certified Specialist in Estate Planning, Trust, and Probate Law (California State Bar Board of Legal Specialization).

Mr. Beattie works closely with his clients designing and implementing a variety of tax, business and estate planning strategies. He has a particular focus of working with real estate and business owners and investors and focuses on comprehensive planning that addresses estate, income and property tax issues to the client's best advantage.

Mr. Beattie's Estate Planning work ranges from basic planning for the management and transfer of family wealth (such as the design and drafting of Wills and Living Trusts) to more advanced planning techniques using Family Partnerships, Limited Liability Company's, Irrevocable Gift Trusts, Charitable Trusts, Private Foundations, and other such instruments for the preservation, management, and transfer of wealth.

Mr. Beattie has served on numerous professional and non-profit boards and advisory committees, including Past President of the Tax Attorneys of San Joaquin County, Past President Stockton Estate Planning Counsel, Past Chairman (and current Board Member of Community Foundation of San Joaquin, Board Member of Hospice of San Joaquin, and Past Endowment Chair and Board Member of the Stockton Symphony.

He can be reached in Stockton at (209) 222-3686, in Carmel at (831) 233-3562 or by email at Scott@Legacy-Law-Group.com.

January Financials

In January 2019
we had a net
loss of \$54.78



Harry T. Martin
Treasurer



The "COUNTRY CLUB AIRES" (CCA)
MEN'S CHORUS & BAND **WANT YOU!**
THE CCA ARE LOOKING FOR SINGERS &
MUSICIANS TO JOIN OUR 'ALL
VOLUNTEER' GROUP OF SIR
SPONSORED BY SIR BRANCH #33, THE
CCA HAS BEEN DELIGHTING
AUDIENCES OF THE GREATER
SACRAMENTO REGION* SINCE 1972
The CCA welcomes members of all SIR

To join us ... or for booking us at your
venue/event,
& for details or further information, please refer
to:
< www.COUNTRYCLUBAIRES.org >
Primary Contact: PBS Fred Stallcop, SHLM
BusinessMgr@CountryClubAires.org



FEBRUARY

Millard Fore
Fran Forkas
Chester George
Gary Greider
Dave Hinchman
Stephen Johnson
Larry Lambert
Clifford Nitschke
Dwain Prickett
Ronald Russell



Golf News



PLEASE MAKE SURE YOU HAVE PAID YOUR 2019 MEMBERSHIP DUES. LOOKING FORWARD TO GREAT GREENS THIS YEAR!

Visit our Branch website at

www.sir145.org

There are connecting buttons on our site to put you in contact with the State website or visit <http://sirinc.org/>



**MENU for
FEBRUARY
FISH & CHIPS**



Rick Kindle Region Director & Pat Reed Area Governor recognizing Phil Schrock for his service as Big SIR last year.

MEMBERSHIP REPORT FOR JANUARY 2019

Membership in attendance:	75
Guest in attendance:	2
Percentage of active members in attendance	54 %
Total active members:	138
Members added:	0
Members dropped:	0
Members Resigned:	1

Wayne Sanders

Chester George
Membership Chairman

2019 OFFICERS

BIG SIR

Paul Wright

LITTLE SIR

Mark Wahlman

SECRETARY

Richard Baines

ASST. SECRETARY

(open)

TREASURER

Harry Martin

ASST. TREASURER

Ernie Lucero





NON-PROFIT ORGANIZATION FOR RETIRED MEN

LODI BRANCH #145

P.O. Box 514

Woodbridge, CA 95258

RETURN SERVICE REQUESTED

2019 OFFICERS

BIG SIR
Paul Wright 480-235-6923
LITTLE SIR
Mark Wahlman
SECRETARY
Richard Baines 727-3908
ASST. SECRETARY
(open)
TREASURER
Harry Martin 601-9021
ASST. TREASURER
Ernie Lucero

2019 Directors

Al Furr 368-6490
John Korphage 369-4001
Paul Wright 480-235-6923

Area #8 Governor Gerald L. Emery
Area #22 Governor Rick Kendal

2019 Committees - *Chairman

ANECDOTALIST
Ron Russell
ATTENDANCE
Chester George 368-8212
AUDITOR
Replacement TBA
BULLETIN EDITOR
Big Sir

BULLETIN PUBLISHER

Temple Gallagher 986-8367

CHAPLAIN

Howard Ferguson 368-4829

EMAIL COMPILER

(open)

GREETERS

Conrad Kessell 367-1998

RECOGNITION

GOLF

Bill Rutherford 916-776-9222

Mike Lynn 915-4550

HISTORIAN

(open)

MEMBERSHP RECORDS

Chester George 368-8212

NOMINATING

Richard Baines 727-3908

PICNIC

PROGRAM

Little SIR

SONG LEADER

Paul Reiner 366-1811

SARGENT AT ARMS

PHOTOGRAPHER

TRAVEL & TOURS

(open)

PUBLICITY CHAIRMAN

Big SIR

PAST BIG SIR

Ruben Moser 1988-1989
Al Baerwald 1990
Bill Owen 1991
Al Cooper 1992
Earl Klapstein 1993
Dave Stennick 1994
Gus Armendariz 1995
Jerry Kirsten 1996
Bob McCaffrey 1997
Tom Bandelin 1998
Frank Garcia 1999
Bob Handel 2000
John Korphage (18) 2000-2001
Jack Jackson 2001
Bill Dauer 2002
Ron Westerterp 2003
Dave Hinchman 2004-2005
Paul Reiner 2006
Neal W. Welsh 2007
John Mendonca 2008
Bill Shankles 2009
George Cameron 2010
Richard Baines 2011-2012
All Furr 2013
Chuck Bennett 2014-2015
Jack Johnson 2016
Bob Gorbet 2017
Phil Schrock 2018