

# Sons in Retirement



Volume 25 Issue 8

Web site <http://www.sir5.org>

August, 2012

## **Big SIR sez:**

Our speaker for the August 22<sup>nd</sup> luncheon is Jeanne Smith, whose bio is printed in a nearby column. Her subject, Estate Organization, should be very interesting to all of us.

The Summer Barbecue on July 25<sup>th</sup> was very well attended by members and spouses. Thanks to Howard and Sue Trudeau for making arrangements and selecting wine for the raffle.

Member Ed Schwabecher is making a rapid recovery from his recent surgery and is expected to be released from the hospital soon. We wish him a complete recovery in the near future.

August 2<sup>nd</sup> was SIRs Day at AT&T Park. Branch 5 was well represented by 12.6% of our membership in attendance. The weather was ideal, and the game was sold out. Oh, the Mets won 9-1.

Bring a friend to the August 22<sup>nd</sup> lunch. I hope to see you there.

*Al Stratz*  
Big Sir

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## **SPEAKER-**

**JEANNE K. SMITH**

PROFESSIONAL ORGANIZER,  
SPEAKER AND AUTHOR  
PIONEER OF ESTATE ORGANIZATION

Jeanne K. Smith combines her practice of organizational consulting and speaking, with the

### **Lunch, August 22**

**Salads:** Spinach with Mushroom and Egg;

Caesar;  
Tomatoes Vinaigrette

**Entrees:** Chicken & Sausage  
Jaqmbalaya; Sirloin Tips

**Dessert:** Ice Cream

estate organization field she pioneered in 1992 when she started Exit Stage Right, LLC<sup>®</sup>.

On the [estate organization](#) side, she realized that having the legal and financial planning accomplished represents just two pieces of the estate planning puzzle. You will need much more information available to be adequately prepared for life-

changing events, such as facing the realities of disasters, incapacity or death losses. To facilitate this, Jeanne created [Exit Strategies: A Plan And A Place For Your Estate Information™](#). Available in either a computer software package or in a workbook format, this framework organizes the puzzle pieces into a complete picture, and becomes the family's personal resource guide at times of crises.

Jeanne was a pioneer in offering [hands-on services](#) to conservators, successor trustees, or executors with their paperwork and physical estate management duties. Her clients maintain their fiduciary roles and responsibilities.

She is a frequent presenter at professional association conventions, sharing her unique perspectives and solutions - to understand and assist clients overcome procrastination and preparation anxiety, in order for you to help get their affairs in order. These same skill sets enhance the organizational abilities of any professional, leading to increased effectiveness, reduced stress, and set-

*Continued—*

ting of personal boundaries - to find and maintain a balance between their work and personal lives.

Jeanne works with individuals to address [time and paper management](#) issues to increase effectiveness, reduce stress, set personal boundaries and find a balance between work and personal time. She offers accountability coaching to help maintain that balance.

In addition to numerous local newspaper [articles](#), she has been featured in the *Kiplinger's Retirement Report*, *The Wall Street Journal*, *The Practice*, *Health Magazine*, *AARP Magazine* and others, and on television on Contact 4-KRON-Bay TV, and [Quicken.com](#) Money Reports. Jeanne is a member of the National Speakers Association (NSA), NSA Northern California (board member), the National Association of Professional Organizers (NAPO), The Financial Planning Forum, Inc. and serves on several private advisory boards.

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**Attendance Report**

Attendance not taken on ladies' day events

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**Membership**

No Data Received

**Roster Changes**

No Data Received

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**August Birthdays**

- Herman Grothman 8/25
- Larry Hansen 8/19
- Jines Nazzal 8/7
- Arthur Schmid 8/21
- Donald Stites 8/15
- Ted Tanner 8/12
- John Whittier 8/4

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**Minutes of the Meeting of the Executive Board**

No July Board meeting

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**GOLF**

**Sunnyvale: 7-5**

- Jiries Nazzal 93 net 63
- Gary Hornberger 90 net 71
- Ed Nazzal 95 net 72 CTTT
- Norm Nazzal 95 net 73
- Azmi Habib 109 net 73
- Jere Austin 107 net 75
- Kamel Totah CTTT

**Santa Clara : 7-12**

- Norm Nazzal 88 net 66 CTTT
- Ed Nazzal 92 net 69
- Jim Stevens 99 net 71
- Jiries Nazzal 97 net 67

CTTP

- Jere Austin 105 net 73
- Azmi Habib 115 net 78

**Shoreline: 7-19**

- Greg Kemist 86 net 71
- CTTP
- Jim Stevens 99 net 71
- Ed Nazzal 95 net 72
- Norm Nazzal 94 net 72
- Jere Austin 106 net 73
- Jim Swanson 98 net 74
- CTTP

**Los Lagos: 7-26**

- Ed Nazzal 88 net 66/44
- Norm Nazzal 87 net 66/45
- Jiries Nazzal 94 net 66/48
- Gary Hornberger 86 net 67
- Greg Kemist 83 net 69
- Jim Stevens 97 net 70 CTTT
- Art Kraeer 44/9 CTTT
- Howard Trudeau 99 net 68
- Azmi Habib 106 net 70
- Jere Austin 104 net 73
- Wayne Richter 111 net 75

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**CompuSIR**

**Chairman,**

**Jim Dinkey, Branch 35**

The CompuSIR group meets the second Wednesday of each month at noon for a brown bag lunch at the Palo Alto Elks—4249 El Camino Real, Palo Alto.

. The following speaker(s) are currently scheduled:

**Topic: How, When, Why, Where, Do I ..... ?**

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**Speakers: Stanford Palo Alto User Group (SPAUG) Experts—and YOU!**

This meeting is your chance to have your questions answered by SPAUG’s experts, who are experienced in many areas. You may even find that you have knowledge or insight to share. This will primarily be an audience-directed meeting

Some Caveats:

- This event is intended to be for information-sharing, not to stump the experts.
- This event is intended to be participatory. If you find you have expertise or experience worth sharing, please do so—either as part of the event or later.

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**MAC Group**

Contact Skip Ross, 541-857-6224, [waross@closereach.com](mailto:waross@closereach.com) to join this e-mail group where SIR members in all branches can exchange Mac-related news, get answers to questions and share experiences .

**TRAVEL NEWS FOR AREA 16, BRANCHES 5, 35, & 51**

Still looking for a travel chairman. See BIG SIR. You can read the State SIR newsletter called SIR HAPPENINGS at the state website [www.sirinc.org/sirhappenings/](http://www.sirinc.org/sirhappenings/)

which includes travel news from other branches .

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**Bowling BRANCHES 5, 35, & 51**  
**EVERY TUESDAY,**  
**HOMESTEAD LANES,**  
**HOMESTEAD AND**  
**STELLING,**  
**Cupertino.**

**Co-Chairmen:**

Bob Taggart  
[chtaggart@earthlink.net](mailto:chtaggart@earthlink.net)  
 650-321-2654

**Prizes:** Roy Robinson  
 Doug Anderson  
[marktintl@aol.com](mailto:marktintl@aol.com)  
 415-407-4000

**ATTENTION NEW BOWLERS:**

**WE DON'T WANT ANY NEW BOWLERS** - - - "until" the Fall/Winter league starts on August 28th. Which, by the way, is right around the corner. This is a perfect time to join because new teams are formed and we have a spot for you. .

Plan to join us on the last Tuesday in August. Play starts at 1:00 PM and you will be home in time for the Ellen Show. For only \$12 you receive: 3 games, bowling balls, bowling shoes and coffee.

Call either Bob or Doug if you have any questions..

**TEAM STANDINGS**

**1ST PLACE**

Ptah Bennet, Doug Anderson, Chuck Huff

**2nd PLACE**

Roger Anderson, Jerry Ososkie, Tim Eastham

**3RD PLACE**

Bill Finkemeier, Arnie Satterlee, Fred Schwalbach

**4th PLACE**

Harold Kaye, Jeff Grundy, Hal Knowlton

**5TH PLACE**

Bill Webster, Alan Gaudie, Earl Pampeyan

**6TH PLACE**

Jerry Coe, Roy Robinson, Bob Taggart

**HIGH SERIES - SCRATCH**

1<sup>st</sup> - Tim Eastham: 539  
 2<sup>nd</sup> - Hal Knowlton: 502  
 3<sup>rd</sup> - Jeff Grundy: 431

**HIGH GAME - SCRATCH**

1<sup>st</sup> - Doug Anderson: 208  
 2<sup>nd</sup> - Chuck Huff: 182  
 3<sup>rd</sup> - Jerry Ososkie: 161

**HIGH HANDICAP SERIES**

1<sup>st</sup> - Roy Robinson: 700  
 2<sup>nd</sup> - Ptah Bennett— 631  
 3<sup>rd</sup> - Jerry Coe - 566

**HIGH HANDICAP GAME**

1<sup>st</sup> - Fred Schwalbach: 256  
 2<sup>nd</sup> - Harold Kaye: 244  
 3<sup>rd</sup> - Bill Webster: 216

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### Biking

**Jerry Butler – (650)494-8078**

**2nd Thursday, August 9, 11:00 a.m. Wives and guests are welcome.**

**RAIN CANCELS, HELMET REQUIRED.**

**Location: Stevens Creek Trail and Shoreline Park (Mtn. View)**

**The Ride:** We will ride a flat, 14-mile round-trip, to Michael's Restaurant in Shoreline Park, plus an optional 5-mile loop to the Palo Alto Duck Pond near the Palo Alto Airport (a total ride of 19 miles). Lunch will be at Michael's.

**Directions:** Meet at the south end of the Stevens Creek bike path at the corner of Sleeper Ave. and Franklin Ave. To get to it from Palo Alto, go south on El Camino to Grant Rd.; turn right. The first street past the 3rd traffic

signal is Sleeper Ave.; turn left. Go 8 blocks to the end of Sleeper Ave. to a small park. Park your car along the curb. **If you plan to ride or have questions, contact Jerry Butler as per above, or Karl Reseck at 650-941-8837, [karl.reseck@stanfordalumni.org](mailto:karl.reseck@stanfordalumni.org)**

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#### RESPONSIBILITY DECLARATION

All activities arranged for or by, or sponsored by, Sons In Retirement, Incorporated, and its Branches, are for the convenience and pleasure of the members and their guests who desire to participate. Son In Retirement, Incorporated and its Branches do not assume responsibility for the well being or safety of the participants or their property, in any matters.

-2012-

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Region Director: John Mason <[JBMAISON832@COMCAST.NET](mailto:JBMAISON832@COMCAST.NET)> (650) 948-5442

Area 16 Governor: -TBA-

**SONS IN RETIREMENT  
INCORPORATED  
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BRANCH 5  
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, Little Sir  
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[4retselgni@sbcglobal.net](mailto:4retselgni@sbcglobal.net)**

**ATTENDANCE  
-TBA-**

Fred Van Kirk  
534 Torwood Court  
Los Altos, CA 94022-2155

**PLACE  
STAMP  
HERE**

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